

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

November 8, 2016

REGISTRATION NO.: 26874

BONDS ISSUED BY: Metro-North Fire Protection District

AMOUNT OF ISSUE: \$3,370,000.00 (Refunding Bonds Series 2016)

COUNTY: St. Louis

DATE OF ISSUE: November 7, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding in advance \$1,445,000 of the District's General Obligation Bonds, Series 2008 and \$1,975,000 of the District's General Obligation Bonds, Series 2007 and paying the costs of issuing the Bonds

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.000 %	\$ 245,000.00	03/01/2017
3.000 %	255,000.00	03/01/2018
3.000 %	265,000.00	03/01/2019
3.150 %	275,000.00	03/01/2020
3.000 %	285,000.00	03/01/2021
3.000 %	290,000.00	03/01/2022
2.000 %	305,000.00	03/01/2023
2.250 %	315,000.00	03/01/2024
	325,000.00	03/01/2025 *
	325,000.00	03/01/2026 *
2.500 %	650,000.00	03/01/2026
3.000 %	345,000.00	03/01/2027
3.000 %	140,000.00	03/01/2028

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on and after March 1, 2023, may be called for redemption and payment prior to their Stated Maturity on and after March 1, 2022, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$3,539,043.80

INTEREST RATE: 1.7627%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about October 18, 2016, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system

NUMBER OF BIDS RECEIVED: 3